



COMMUNITY FOUNDATION FOR THE ALLEGHENIES

SERVING BEDFORD, CAMBRIA, SOMERSET, AND INDIANA COUNTIES

DELIVERY INSTRUCTIONS FOR SECURITIES

- 1. Brokerage Firm** Stifel Financial (www.stifel.com)
- 2. Account Number:** 6887-7158
- 3. Account Name:** Community Foundation of Greater Johnstown
- 4. DTC Number:** 0793
- 5. CFA Federal Tax ID (EIN):** 25-1637373

Please also email Accounting Associate Barb Charney (bcharney@cfalleghenies.org) with the following information:

- Donor Name
- Address
- Type of Shares Transferred
- Number of Shares Transferred
- Purpose or Designation of Funds
- Any additional information (anonymity requests, tribute details, etc.)