

CHARITABLE GIFT ANNUITY

Simplify your giving.

RECEIVE ANNUAL INCOME WHILE SUPPORTING CAUSES YOU CARE ABOUT

- We create a contract with you that combines immediate annuity payments for you or other specified beneficiaries with a deferred charitable gift.
- Receive periodic income that is fixed, regardless of market conditions.
- Upon the donor's death, remaining funds are deposited into a fund that resides at the Community Foundation for the Alleghenies and is designed to accomplish your specific charitable objectives.
- We handle all of the administrative details.

GIVE WITH FLEXIBILITY

- Make a gift of at least \$10,000 to Community Foundation for the Alleghenies. Donate cash, appreciated stocks, or other assets.
- Receive an immediate tax deduction on the charitable portion of your gift.
- Customize the annuity payment to benefit a loved one or defer them to increase your charitable income tax deduction.
- A Charitable Gift Annuity reduces estate assets and may reduce estate taxes.



FOR MORE INFORMATION, CONTACT KPERKOSKY@CFALLEGHENIES.ORG OR 814-208-8411.

**The amount of annuity paid and the tax deduction received depends on the age of the recipient and the current annuity rate (as established by the American Council of Gift Annuities).*

**The annual income paid is backed by the general assets of the Community Foundation for the Alleghenies.*